

2050119

## AFFIDAVIT

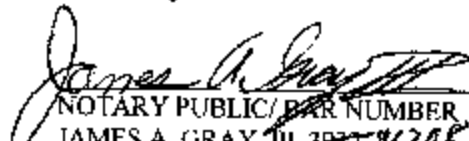
STATE OF LOUISIANA  
PARISH OF ORLEANS

BEFORE ME, the undersigned authority, personally came and appeared KAREN R. CARTER, a person of majority and a resident of and domiciled in the Parish of Orleans, State of Louisiana, who, after being first duly sworn, did depose and say:

1. That she is a duly elected member of the House of Representatives of the Legislature in the State of Louisiana;
2. That she is a sole practitioner of law;
3. That her business address is 1100 Poydras Street, Suite 1230, New Orleans, Louisiana 70163;
4. That in her capacity as an attorney, she has been retained to serve as underwriter's counsel and represent Wachovia Bank, National Association and Siebert Brandford Shank & Co., LLC, the underwriters, in connection with the issuance of bonds in the transaction referenced as Louisiana Public Facilities Authority Revenue Bonds, (Millennium Housing, LLC Student Housing and Auxiliary Facilities Project), Series 2005. Wachovia Bank's address is One Wachovia Center, 301 South College Street, 9<sup>th</sup> Floor, Charlotte, North Carolina 28202-0612 and Siebert Brandford's address is 16300 Addison, Texas 75001; and
5. That Affiant will be compensated an underwriter's fee of \$30,000.00 in connection with the transaction.

  
KAREN R. CARTER

SWORN TO AND SUBSCRIBED BEFORE  
ME THIS 23<sup>rd</sup> DAY OF MAY, 2005.

  
NOTARY PUBLIC/ PAR NUMBER  
JAMES A. GRAY, III, 3932 26308